

Recent Transactions

Bank of Ireland



Corporate Banking

November 2010



Leveraged buy-out



£ 260,000,000.00
Total Senior Debt Facilities
Mandated Lead Arranger &
Bookrunner
Bank of Ireland

November 2010



Acquisition of the majority
shareholding by



\$ 91,500,000
Total Debt Facilities
Coordinator & Mandated
Lead Arranger
Bank of Ireland

October 2010



Leveraged buy-out



€ 45,000,000
Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

September 2010



Leveraged buy-out



Private Equity
€ 95,000,000
Senior Debt Facilities
Coordinator & Mandated
Lead Arranger
Bank of Ireland

September 2010



Management buy-out



€ 61,000,000
Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

September 2010



Refinancing by



£ 62,000,000
Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

September 2010



Leveraged buy-out



£ 90,000,000
Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

August 2010



Acquisition facility fundraising



Senior Debt Facilities
Coordinator
Bank of Ireland

June 2010



Leveraged buy-out



€ 275,000,000
Senior Debt Facilities
Mandated Lead Arranger &
Bookrunner
Bank of Ireland

June 2010



Leveraged buy-out



Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

Recent Transactions

Bank of Ireland



Corporate Banking

February 2010



Leveraged buy-out

BC Partners

€ 321,000,000

Senior Debt Facilities
Mandated Lead Arranger &
Bookrunner
Bank of Ireland

January 2010



Leveraged buy-out



£ 120,000,000

Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

January 2010



Leveraged buy-out

WARBURG PINCUS

£ 175,000,000

Senior Debt Facilities
Coordinator & Mandated
Lead Arranger
Bank of Ireland

January 2010



Leveraged buy-out



Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland

December 2009



Leveraged buy-out



£ 175,000,000

Senior Debt Facilities
Mandated Lead Arranger
Bank of Ireland